LUMINENT MORTGAGE CAPITAL, INC.; MINERVA MORTGAGE FINANCE CORPORATION; and MERCURY MORTGAGE FINANCE STATUTORY TRUST,

Plaintiffs,

v.

Rule 7.1 Statement

Civ. A. NATOGE CASTELL ECF CASHOOF

Page 1 of 1

HSBC SECURITIES (USA) INC.,

Defendant.

Pursuant to Federal Rule of Civil Procedure 7.1 (formerly Local Civil Rule 1.9) and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Luminent Mortgage Capital, Inc. ("Luminent"), Minerva Mortgage Finance Corporation ("Minerva") and Mercury Mortgage Finance Statutory Trust ("Mercury") certifies that Luminent is a publicly held corporation, Minerva is an indirect subsidiary of Luminent, and Mercury is a subsidiary of Luminent, and the following are corporate parents, affiliates and/or subsidiaries of said parties, which are publicly held: None other than Luminent.

Date: October 18, 2007

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